

## Small Business Subscriber Change Request Effective January 1, 2022

Blue Shield of California and

Blue Shield of California Life & Health Insurance Company

All change requests must be received within 31 days of the effective date of the change. This form is used to request changes in personal information, add/cancel dependent coverage, or change plans during open enrollment. For employees requesting a new primary care physician (HMO plans), visit **blueshieldca.com** or call Blue Shield at the number on the back of your Blue Shield member ID card.

WHICH CHANGES ARE Y  Subscriber address	Date of birth	Dependent address change	☐ Date of	hire
Phone/Email address change	Social Security Number	Dependent addition coverage	<del>_</del>	coverage
Subscriber name change	Dependent name change		☐ Plan ch	_
			_	· ·
inrolled employee (subscriber)		quested in this section is requ	irea for all o	changes.
inolog chiployee (sobsenber)	name	bloc difficia sobsettibel 15 florifibel		
ocial Security number (require	ed per CMS)	Employment status  Full time (30 t		
Group/employer name		Blue Shield Group ID (from ID card)	Requested 6	effective date
			//_	
	w would you describe your race ime access to the highest qualit	e or ethnicity? These questions are option y of care.	al and are only	used to help
I. Are you of Hispanic or				
Latino origin?	2. If yes, please select one:	3. Which race(s) do you identify with	? (select one)	
Yes	Cuban	American Indian or	Korean	
No	Guatemalan	Alaska Native	Laotian	
Unknown	Mexican, Mexican	Asian Indian	☐ Native	
Declined	American, Chicano □ Puerto Rican	Black or African American		
	Salvadoran	☐ Cambodian ☐ Chinese	□ Vietnar □ White	nese
	2 or more Ethnicities	☐ Filipino		are Races
	Other Hispanic, Latino,	Guamanian or Chamorro	☐ Other	no Races
	Spanish:	Hmong	Unknov	vn
		Japanese	☐ Decline	
MEMBER INFORMATION	UPDATE			
Address change				
moved outside your primary co	are physician's service area, yo	both your full previous and full new add ou will need to change primary care ph		
or call Blue Shield at the numb	ei on your ib cara for more inic	ormation.		
	er on your 10 card for more link	City State	ZIP code	County
or call Blue Shield at the numb Old address New address	er on your ib card for more link		ZIP code	County
DId address	er on your ib card for more link	City State		,
Old address New address	hange is applicable for depen	City State  City State		,
Did address  New address  Dependent name (if address change	hange is applicable for depen	City State  City State  Ident only):		,
Did address  New address  Dependent name (if address change Please complete this section to	hange is applicable for depen	City State  City State  Ident only):  Address information with Blue Shield.		,
Old address  New address  Dependent name (if address change	hange is applicable for depen	City State  City State  Ident only):  address information with Blue Shield.  Old email address		,

Blue Shield of California is an independent member of the Blue Shield Association C675-1-FF (1/22)

Subscriber name	Subscriber ID number	Employer n	ame	
Employee name change – documentation r Note: A copy of court order, marriage licens		camples of required o	documentatio	n.
Prior name (first name, last name)		me (first name, last n		
			,	
Reason for change: Marriage Divorc	e Other (please specify):		Documer  Yes	ntation attached? ]No
Date of birth correction – documentation re Note: A copy of the driver's license, ID card,		required decuments	ation	
Member's name	Date of birth	required document		ntation attached?
	//		☐ Yes ☐	
Social Security number correction/change – A copy of the Social Security card, letter of for the change are examples of required do	documentation required verification from the Social Security	Office, and a written	statement ex	xplaining the reason
Old Social Security number	New Social Security numb	per	Documer ☐ Yes  ☐	ntation attached? ] No
MEMBER ELIGIBILITY CHANGES				
Dependent addition of coverage				
including for loss of coverage, adoption, or c dependent that is refusing coverage under the Dependent 1	ne plan. <b>Note:</b> Social Security numbe		-	quired for any
Relationship to employee	Reason for addition		ha a vala i a	Event date
<ul><li>□ Dependent child</li><li>□ Spouse/domestic partner</li><li>□ Dependent child: legal guardianship</li></ul>	☐ Newborn ☐ Adoption* ☐ Court order* ☐ Marriage	☐ Domestic part ☐ Loss of covera ☐ Open enrollm	ge <sup>†</sup>	//
		mentation required.		
Social Security number	Date o		Gend	ər:
<b>,</b>	,		□ Мо	
<del>_</del>	/_	/	☐ Fer	nale
Which Race does this dependent identify with	n?			
Which Ethnicity does this dependent identify	with?			
First name	MI Last name			Suffix
Address (if different from employee)	City		State	ZIP code
Was the dependent covered under another If yes, please specify carrier and plan name		ast 12 months? 🗌 Yes	s 🗌 No	
Carrier and plan name:	to/_	/		
HMO provider name	HMO provider number			Current patient?  Yes No
Dental HMO provider name	Dental HMO prov	ider number		Current patient? □ Yes □ No
Enrolling in same products selected by subs	criber? Yes No If no, pl	ease attach complet	ed Refusal of	

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Subscriber name	Subscriber ID numbei	Employer nam	ne	
Dependent 2				
Relationship to employee  Dependent child Spouse/domestic partner Dependent child: legal guardianship	Reason for addition  Newborn  Adoption*  Court order*  Marriage	Domestic partne Loss of coverage Open enrollmen	rship t	ent date _//
Social Security number	* Court order required.	† Documentation required.  Date of birth	Candari	
		//	Gender:	Female
Which Race does this dependent identify w	vith?			
Which Ethnicity does this dependent identif	y with?			
First name	MI Last r	ame		Suffix
Address (if different from employee)		City	State	ZIP code
Was the dependent covered under anoth If yes, please specify carrier and plan nar	ne, start and end dates of cove	erage:	□No	
Carrier and plan name:				
HMO provider name	HMO provider num	nber IPA/MG name		Current patient?  Yes No
Dental HMO provider name	Dental HM	O provider number		Current patient?
Enrolling in same products selected by sul	oscriber? Tyes No	f no, please attach completed	Refusal of Cov	erage form.
Dependent cancellation of coverage Please complete this section to cancel all eligibility. If any dependents being cance a completed Refusal of Coverage form is	lled remain eligible for covera	ge, or if coverage is being par		
Dependent child	son for cancellation ivorce Death lilitary deployment	☐ Other insurance coverage ☐ Termination of domestic partnership	Event date	
Social Security number		Date of birth/	Gender:   	Male Female
First name	MI	Last name		Suffix
Address (if different from employee)		City	State	ZIP code
Cancel coverage for all Blue Shield plans	? Yes No	f no, please attach completed	Refusal of Cov	erage form.
Dependent child	son for cancellation ivorce Death tilitary deployment	<ul><li>Other insurance coverage</li><li>Termination of domestic partnership</li></ul>	Event date	• '
Social Security number		Date of birth	Gender: [	Male Female
First name	MI	Last name		Suffix
Address (if different from employee)		City	State	ZIP code

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Subscriber name	Subscriber ID num	ber Employer no	ame
			10.1 10.1 1
Cancel coverage for all Blue Shield		If no, please attach complete	
Relationship to employee  Dependent child Spouse/domestic partner	Reason for cancellation  ☐ Divorce ☐ Death ☐ Military deployment	<ul> <li>Other insurance coverage</li> <li>Termination of domestic</li> <li>partnership</li> </ul>	Event date
Social Security number		Date of birth	Gender: Male
		/	☐ Female
First name	MI	Last name	Suffix
Address (if different from employed	e)	City	State ZIP code
Cancel coverage for all Blue Shield	d plans? Yes No	If no, please attach complete	ed Refusal of Coverage form.
PLAN CHANGES			
Plan change request Please indicate the requested cha	ck with your employer to determine		
Blue Shield of California Off-E			
PPO plans – Full PPO Network  Platinum Full PPO 0/0 Offex  Platinum Full PPO 250/10 Offex  Platinum Full PPO 250/15 Offex  Platinum Full PPO 250/15 Offex  Gold Full PPO 0/25 Offex  Gold Full PPO 500/30 Offex  Gold Full PPO 750/30 Offex  Gold Full PPO 1000/35 Offex	□ Silver Full PPO 1800/45 OffEx □ Silver Full PPO 2225/50 OffEx* □ Silver Full PPO 2400/55 OffEx □ Bronze Full PPO 6250/65 OffEx □ Bronze Full PPO 6850/55 OffEx □ Bronze Full PPO 7500/65 □ Bronze Full PPO 6500/70	Access+ HMO plans - Access  Platinum Access+ HMO® 0/2  Platinum Access+ HMO® 0/3  Platinum Access+ HMO® 0/3  Gold Access+ HMO® 500/33  Gold Access+ HMO® 1000/3  Gold Access+ HMO® 1500/3  Silver Access+ HMO® 2750/6	20 OffEx 25 OffEx 30 OffEx offEx 5 OffEx 85 OffEx 85 OffEx 85 OffEx
HSA-compatible HDHP plans – Full Gold Full PPO Savings 1750/15% Silver Full PPO Savings 2100/25% Silver Full PPO Savings 2600/35% Bronze Full PPO Savings 5700/40 Bronze Full PPO Savings 7000 Of	HDHP PrevRx OffEx OffEx HDHP PrevRx OffEx % OffEx fEx	Local Access+ HMO plans - Loca  Platinum Local Access+ HM  Platinum Local Access+ HM  Platinum Local Access+ HMO®  Gold Local Access+ HMO®  Gold Local Access+ HMO®	NO® 0/20 OffEx NO® 0/25 OffEx NO® 0/30 OffEx 0/30 OffEx 500/35 OffEx
HSA-compatible HDHP plans – Tand ☐ Gold Tandem PPO Savings 1750, ☐ Silver Tandem PPO Savings 2100 ☐ Silver Tandem PPO Savings 2600 ☐ Bronze Tandem PPO Savings 570	/15% HDHP PrevRx OffEx /25% OffEx /35% HDHP PrevRx OffEx 00/40% OffEx	☐ Gold Local Access+ HMO® ☐ Gold Local Access+ HMO® ☐ Silver Local Access+ HMO® ☐ Silver Local Access+ HMO® ☐ Trio HMO plans - Trio ACO HM	1500/35 OffEx 2000/60 OffEx 2750/65
Bronze Tandem PPO Savings 700		Platinum Trio HMO 0/20 Off	
Tandem PPO plans – Tandem PPO N  Platinum Tandem PPO 0/0 OffEx  Platinum Tandem PPO 0/10 OffE  Platinum Tandem PPO 250/10 Off  Platinum Tandem PPO 250/15 Off  Gold Tandem PPO 0/25 OffEx  Gold Tandem PPO 500/30 OffEx  Gold Tandem PPO 750/30 OffEx  Gold Tandem PPO 1000/35 OffEx	x ffEx ffEx	Platinum Trio HMO 0/25 Off Platinum Trio HMO 0/30 Off Gold Trio HMO 0/30 OffEx Gold Trio HMO 500/35 OffE Gold Trio HMO 1000/35 Off Gold Trio HMO 1500/35 Off Silver Trio HMO 2000/60 Off Silver Trio HMO 2750/65 Bronze Trio HMO 7000/70	Ex x Ex Ex
Silver Tandem PPO 1800/45 OffE Silver Tandem PPO 2225/50 OffE Silver Tandem PPO 2400/55 OffE Bronze Tandem PPO 6250/65 Off Bronze Tandem PPO 6850/55 Off Bronze Tandem PPO 7500/65 Off Bronze Tandem PPO 5500/65 Bronze Tandem PPO 6500/70	x* x EEx fEx	Blue Shield of California Mirro  Blue Shield Platinum 90 PPO  Blue Shield Gold 80 PPO 350  Blue Shield Silver 70 PPO 225  Blue Shield Bronze 60 PPO 6  Blue Shield Trio Platinum 90  Blue Shield Trio Gold 80 HM0  Blue Shield Trio Silver 70 HM0	0/15 + Child Dental 0/25 + Child Dental 50/50 + Child Dental 300/65 + Child Dental HMO 0/20 + Child Dental D 250/35 + Child Dental

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<sup>\*</sup> The Silver Full PPO 2225/50 OffEx and Silver Tandem PPO 2225/50 OffEx offer enhanced coverage for members diagnosed with diabetes, asthma, COPD, and CAD.

Subscriber name	Subscriber ID number	Employer name

SPECIALTY BENEFIT PLANS – dental,\* vision,\* and life insurance\* plan selection

\* Only benefits your employer group offers are available for selection. Any benefits selected that are not offered by your employer

group will be omitted t	rom your enrollment.		,		, , ,
Section SB1 - Deni	tal coverage				
Dental HMO plans					
☐ DHMO Basic	☐ DHMO Standard	DHMO Plus	S	☐ DHMO Deluxe	☐ DHMO Voluntary
NEW 2022 Dental PPO pla	ans				
☐ Bronze DPPO/\$1000/M ☐ Bronze DPPO/\$1000/M ☐ Silver DPPO/\$1500/MA ☐ Silver DPPO/\$1500/U90 ☐ Silver DPPO/\$1500/U90 ☐ Gold DPPO/\$1500/U90 ☐ Gold DPPO/\$1500/U90 ☐ Gold DPPO/\$2000/U90 ☐ Gold DPPO/\$2000/U90 ☐ Gold DPPO/\$2000/U90	AAC/Child Only Ortho IC IC IC/Adult+Child Ortho I) I/Adult+Child Ortho I) I/Adult+Child Ortho I) I/Adult+Child Ortho I) I/Adult+Child Ortho I)	Platinum E Platinum E Platinum E Platinum E Platinum E Diamond Diamond Diamond	DPPO/\$3000/U90 DPPO/\$3000/U90 DPPO/\$5000/U90 DPPO/\$5000/U90 DPPO/\$3000/U90 DPPO/\$3000/U90 DPPO/\$5000/U90	O/Adult+Child Ortho O/Adult+Child Ortho O/Adult+Child Ortho O/Adult+Child Ortho O/5	
	vailable for groups enrolled in t	hese plans prio	r to 12/31/2021)		
□ Smile <sup>SM</sup> Value 50/1500 □ Smile <sup>SM</sup> 50/1500/No Or □ Smile <sup>SM</sup> Plus 50/1500/C □ Smile <sup>SM</sup> Basic 75/1000/ □ Smile <sup>SM</sup> Basic 50/1000/ □ Smile <sup>SM</sup> Basic 50/1000/N □ Smile <sup>SM</sup> Plus 50/1500/N □ Smile <sup>SM</sup> Plus 50/1500/N □ Smile <sup>SM</sup> Deluxe 50/150 □ Smile <sup>SM</sup> Deluxe 2000 5	/No Ortho/MAC/NR rtho/MAC/NR Ortho/MAC/NR No Ortho/MAC/NR (No Ortho/MAC Ortho/U85 Io Ortho/MAC Io Ortho/MAC Io Ortho/MAC/NR 0/Ortho/MAC/NR 0/2000/No Ortho/MAC/NR 100 50/2000/Ortho/MAC/NR 100 50/2000/Ortho/MAC/NR	Smile <sup>SM</sup> Plu Ultimate D Ultimate D Ultimate D	s Gold 50/1500 s Gold 50/1500 s Gold 50/1500 s Gold 50/1500 s Gold 50/1500 s Gold 50/2500 s Gold 50/2500 ental Plus PPO ental PPO for S ental PPO for S	•	Io Ortho/MAC/NR Io Ortho/U80 ifetime Ortho/U90
Voluntary Dental PPO Pla	ıns* (only available for groups e	nrolled in these	plans prior to	12/31/2021)	
☐ Smile <sup>SM</sup> Basic Voluntary ☐ Smile <sup>SM</sup> Basic Voluntary	/ 75/1000/No Ortho/MAC/NR / 50/1000/No Ortho/MAC		_	Voluntary 50/1500/Orth Voluntary 50/1000/No (	
NEW 2022 Voluntary Den	tal PPO plans**				
☐ Bronze Voluntary DPPC	D/\$1000/MAC		☐ Bronze Volur	ntary DPPO/\$1000/MAC/	Child Only Ortho
Dental In-Network Only	(INO) plans (only available for g	roups enrolled	in these plans p	rior to 12/31/2018)	
Smile <sup>SM</sup> INO Dental Plar Smile <sup>SM</sup> INO Dental Volu Smile <sup>SM</sup> INO Dental Volu	n 50/1500/Endo-Perio 80%/Ortho n 50/1500/Endo-Perio 80%/No Ortl untary Plan 50/1500/Endo-Perio 50 untary Plan 50/1500/Endo-Perio 50 n 50/2500/Endo-Perio 80%/Ortho	0%/Ortho*	Smile <sup>SM</sup> INO [ 50%/Ortho*	Dental Plan 50/2500/End Dental Voluntary Plan 50, Dental Voluntary Plan 50, 10*	/2500/Endo-Perio
Dental PPO plans (only a	vailable for groups enrolled in t	hese plans prio	r to 12/31/2018)		
_	00 50/2000/Ortho/MAC 0/Ortho/MAC	С	Smile <sup>SM</sup> Plus S Smile <sup>SM</sup> Valu Smile <sup>SM</sup> Plus S Smile <sup>SM</sup> Basic	500/No Ortho/MAC 50/1500/Ortho/MAC e 50/1500/No Ortho/MAI Gold 50/1500/Ortho/U85 c 75/1000/No Ortho/MAC c Voluntary 75/1000/No C	
† This Voluntary plan does not i ** The voluntary plans include of	e a minimum of one (1) enrolling, eligible nclude Waiting Periods and submission of a 12-month waiting period on major servic plans incentivize members to use in-netw	proof of any prior co es and orthodontic	services (ortho plan)		

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Subscriber name	Subscriber ID number	Employer name		
Section SB2 – Vision coverage*				
Ultimate Vision for Small Business (12-12-12)  Ultimate Vision Plus 0/0/150/150  Ultimate Vision 0/0/150  Ultimate Vision Plus 10/25/150/150  Ultimate Vision 10/25/150  Ultimate Vision 0/0/120  Ultimate Vision 10/25/120  Ultimate Vision Voluntary 10/25/150¹	Preferred Vision for Small Business (12-12-12-12-12-12-12-12-12-12-12-12-12-1	Basic Vi Basic Vi Basic Vi Basic Vi Basic Vi Basic Vi	n for Small Business sion Plus 0/0/150/1 sion 0/0/150 sion Plus 10/25/150 sion 10/25/150 sion 0/0/120 sion 10/25/120 sion Voluntary 10/	7/150
Other (please specify)				
* Underwritten by Blue Shield of California Life & Health In  1 Voluntary vision plans require a minimum of one (1) enro				
Section SB3 – Life/AD&D insurance	e			
Group term life insurance*				
Employee information	Average le average el la cur via el c	Favorio era f		
Full-time employment date	Average hours worked per week	Earnings \$ (excluding over Hour We	time, bonuses, etc.)	
Rehire date	Class/occupation	☐ Month ☐ Ye	ear	
Designation of beneficiary				
Community property laws – If you are married Idaho, Louisiana, Nevada, New Mexico, Texas as beneficiary, it is possible that payment of b beneficiary designation.	s, Washington, or Wisconsin) and name some	eone other than yo	our spouse/domest	c partner
I agree to the stated beneficiary designation	n(s).			
Spouse/domestic partner signature			Date	
Spause (demostic partner name (please prin	·+1			
Spouse/domestic partner name (please prin  Primary beneficiary – Blue Shield Life will par	•	honoficiary/hono	ficiaries identified	۸n
employee may designate more than one pr benefits" column to total 100% of benefits. If beneficiaries who survive the employee. To paper, which is signed and dated by the em	imary beneficiary. Please show percentag the percentage is not defined, the benefits designate more than two primary benefici	es for each prima s will be distributed	ry beneficiary in t d equally to those	ne "% of primary
First name	Social Security number	Relationship	Date of birth	
First name MI Last name	,			% of benefits
Address	City	State	ZIP code	
	,	State  Relationship		

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Subscriber name	Subscrib	er ID number	Employer name		
Contingent beneficiary – Procee	ds will be paid to a continge		nated primary bene	eficiary survive	es the insured.
First name MI	.ast name	Social Security number	Relationship	Date of birth	% of benefits
Address	City		State	ZIP code	
Employee and dependent bene	fit amounts				
Please contact your benefits ad individuals listed in this enrollme Health Insurance Company gro	ministrator for more informa ent form shall be subject to c				
Employee Basic Life and AD&D	Insurance amount: \$	Amount of cover	rage requested for a	dependent(s)	:\$
Number of eligible dependents		Rasic Denender	nt Life Insurance: 🗌 Y	(es □No	
* Underwritten by Blue Shield of California		basic Dependen	ii Liic irisorarice. 🔲 i	IC3 [] 140	
,					
If transferring to medical HMO of Please complete this section for received, a provider will be assi	the subscriber and all of the	eir dependents if they have o			
Last name	MI	First name	_	] Male ] Female	Date of birth
HMO provider name	HMO provider number	Independent Practice Assoc	iation/medical grou		Current patient?
Dental HMO provider name	Dental HM	O provider number			Current patient?
Last name	MI	First name	_	] Male ] Female	Date of birth
HMO provider name	HMO provider number	Independent Practice Assoc	iation/medical grou		Current patient?
Dental HMO provider name	Dental HM	O provider number			Current patient?
Last name	MI	First name		] Male ] Female	Date of birth
HMO provider name	HMO provider number	Independent Practice Assoc	iation/medical grou	р	Current patient?
Dental HMO provider name	Dental HM	O provider number			Current patient?
Last name	MI	First name	Sex [	] Male ] Female	Date of birth
HMO provider name	HMO provider number	Independent Practice Assoc	iation/medical group	p	Current patient? Yes No
Dental HMO provider name	Dental HM	O provider number			Current patient?
* Please note: If Blue Shield is unable to a HMO primary care physicians can be a			sted, Blue Shield will design	nate a provider o	at random.

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Subscriber name	Subscriber ID number	Employer name	
ACKNOWLEDGEMENT AND	SIGNATURE		
I acknowledge and agree: All infor	mation I have provided on this form is accurate	e and complete to the best of my knowledge	and
belief. I understand that this form, of	along with any prior enrollment form, the Evide	nce of Coverage/Certificate of Insurance and	ł

Print employee name

### Keep a copy of this document for your files.

Blue Shield of California protects the privacy of your personal information, including your individually identifiable health information. We will not disclose your personal information without your authorization, except as permitted or required by law. To obtain a copy of Blue Shield's Notice of Privacy Practices, call the customer service number on your Blue Shield member ID card or visit our website at <a href="mailto:blueshieldca.com/privacy">blueshieldca.com/privacy</a>.

PLEASE BE SURE TO RETURN ALL PAGES OF THIS FORM. Missing information or pages may delay processing.

Complete your Subscriber Change Request form at <u>blueshieldca.com</u>.

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# Notices available online

## **Nondiscrimination and Language Assistance Services**

Blue Shield complies with applicable state and federal civil rights laws. We also offer language assistance services at no additional cost.

View our nondiscrimination notice and language assistance notice: blueshieldca.com/notices. You can also call for language assistance services: (866) 346-7198 (TTY: 711)

If you are unable to access the website above and would like to receive a copy of the nondiscrimination notice and language assistance notice, please call Customer Care at **(888) 256-3650 (TTY: 711)**.

## Servicios de asistencia en idiomas y avisos de no discriminación

Blue Shield cumple con las leyes de derechos civiles federales y estatales aplicables. También, ofrecemos servicios de asistencia en idiomas sin costo adicional.

Vea nuestro aviso de no discriminación y nuestro aviso de asistencia en idiomas en blueshieldca.com/notices. Para obtener servicios de asistencia en idiomas, también puede llamar al (866) 346-7198 (TTY: 711).

Si no puede acceder al sitio web que aparece arriba y desea recibir una copia del aviso de no discriminación y del aviso de asistencia en idiomas, llame a Atención al Cliente al **(888) 256-3650 (TTY: 711)**.

## 非歧視通知和語言協助服務

Blue Shield 遵守適用的州及聯邦政府的民權法。同時,我們免費提供語言協助服務。

如需檢視我司的非歧視通知和語言幫助通知,請造訪 blueshieldca.com/notices。您還可致電尋求語言協助服務: (866) 346-7198 (TTY: 711)。

如果您無法造訪上述網站,且希望收到一份非歧視通知和語言幫助通知的副本,請致電客戶服務部,電話: (888) 256-3650 (TTY: 711)。