Forfeited surplus credit



Keep your surplus, kick your carrier

If your business is on a level funded plan and you're currently in a surplus position with your carrier, you can earn an admin fee credit when you come to us.

You can get up to a **\$300** administrative fee credit per enrolled employee to offset the surplus you'd be giving up. This is for on-cycle renewals for groups with 10–100 enrolled employees.*

How it works

Administrative fee credits for Aetna Funding AdvantageSM aren't cumulative and apply only to new groups in a surplus position coming from another level funded plan.*

The credit will be a one-time administrative fee credit. It will be applied to your second Aetna Funding Advantage bill. If the credit is larger than your second month of administrative fees, we will credit the remaining amount to the third bill.

*A group can only be eligible for an administrative fee credit at their effective date based on number of enrolled subscribers at time sold. Rules and requirements: This material is for informational purposes only. This material does not constitute a contract. Program applies to level funded incumbent new Aetna Funding Advantage sales with effective dates September 1, 2022 – January 1, 2023. Eligibility is limited to new groups. The offer is provided at the sole discretion of Aetna® and can be terminated or modified by Aetna at any time and without notice.



Startup group administrative fee credit



Savings from the start

If your business has never had medical coverage, you can earn a **\$400** administrative fee credit per enrolled employee when you come to us.

This is for new business groups with 2-100 enrolled employees.

How it works

Administrative fee credits for Aetna Funding AdvantageSM aren't cumulative and apply only to new groups.* Groups must have had no medical coverage in the last 12 months to be eligible for the startup group administrative fee credit.

The credit will be a one-time administrative fee credit. It will be applied to your second Aetna Funding Advantage bill. If the credit is larger than the group's second month of administrative fees, we will credit the remaining amount to the third bill.

*A group can only be eligible for an administrative fee credit at their effective date based on number of enrolled subscribers at time sold. Rules and requirements: This material is for informational purposes only. This material does not constitute a contract. Program applies to new Aetna Funding Advantage sales with no medical coverage in the last 12 months with effective dates September 1, 2022 – January 1, 2023. Eligibility is limited to new groups. The offer is provided at the sole discretion of Aetna® and can be terminated or modified by Aetna at any time and without netice.

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