



LISI CARRIERS' HSA PARTNER FEES

	AETNA	ANTHEM BLUE CROSS	Blue Shield	CALIFORNIA CHOICE® <i>(HSA's provided through Anthem Blue Cross)</i>	
Partner	Health Equity	Benefit Wallet	HealthEquity	Alliance Benefit Group	American Health Value
Initial Setup Fee	None	\$15 per participant	None	None	None
Monthly Admin Fee	None	\$2.95 per account	\$2.95 per account	\$4.50 per account	3 months free then \$2 per account; fee waived with \$1500 balance and auto deposit setup or \$2500 balance.
Monthly Bank Fee	None	None	None	None	None
Renewal Fee	None	None	None	None	\$36 annual fee
Debit Card(s)	First 3 Free	First 2 Free	First 3 Free	First Free; \$5 each additional	First Free
Debit Card Replacement	\$5 per card	\$5 per card	\$5 per card	\$10 per card	N/A
Debit Card Transactions	No Fee	No Fee	No Fee	No Fee	No Fee
ATM Transactions	\$1.25 per transaction	\$1 per transaction	Not available	None	Varies. Will reimburse up to \$10 per month
Check Processing	\$2 per check	No Fee	\$2 per check. No fee for EFT	No Fee	No Fee
Stop Payment/NSF	\$20	\$25	\$20	\$40 / \$15	\$15 / \$30
Account Closure	\$25 per account	\$15 per account	\$20	\$30 per account	\$20 per account



	CALIFORNIA CHOICE® <i>(HSA's provided through Anthem Blue Cross)</i>				HEALTH NET
Partner	The Bancorp Bank HSA	First American Bank	Health Savings Administrators	HSA Bank	Bank of America
Initial Setup Fee	None	None	None	None	None
Monthly Admin Fee	3 months free then \$2.50 per account; fee waived with \$1500 balance and auto deposit setup or \$2500 balance.	HSA: None HSA Plus: \$4 per account	\$2 per account if balance is less than \$2500	\$2.50 per account if balance is less than \$4925	\$3.50 per account, paid by the employer
Monthly Bank Fee	None	None	None	None	None
Renewal Fee	None	None	\$45 annual fee	None	None
Debit Card(s)	First 2 Free	Free	Free	First 2 Free	Free
Debit Card Replacement	\$10 per card	\$10 per card	\$12 per card	\$12 per card	\$5 per card
Debit Card Transactions	No Fee	No Fee	Free with signature. \$2 with PIN.	Free with signature. \$2 with PIN.	No Fee
ATM Transactions	N/A	First American ATMs: Free. Other ATMs: \$3 per transaction.	\$2 per transaction	\$2 per transaction	No Fee
Check Processing	No Fee	\$1 per check	No Fee	No Fee	No Fee
Stop Payment/NSF	\$20 / \$33	\$30 / \$25	\$25 / \$30	\$25 / \$30	\$25
Account Closure	\$20 per account	\$25 if within 6 months	\$25 per account	\$25 per account	\$25 per account



	KAISER	STERLING HSA	UNITEDHEALTHCARE
Partner	Wells Fargo		OptumHealth Bank
Initial Setup Fee	None	Standard/Value: \$15	None
Monthly Admin Fee	\$4.25 per month, waived if balance is more than \$5,000	Standard: \$8.75 Value: \$2.50	eAccess: \$1, waived if average balance is \$500 eSaver: \$3, waived if average balance is \$5,000 eInvestor: \$3, waived if average balance is \$5,000
Monthly Bank Fee	None	None	eAccess Investment Fee: \$3 eSaver Investment Fee: \$0 eInvestor Investment Fee: \$2.50
Renewal Fee	None	None	None
Debit Card(s)	Free	Standard: First 2 Free Value: \$5 for first 2	Free
Debit Card Replacement	Free. \$16 for expedited replacement.	\$10	Free
Debit Card Transactions	No Fee	Standard: No Fee Value: \$1.50	No Fee
ATM Transactions	No fee at Wells Fargo ATMs. \$2-\$5 for Non-Wells Fargo ATMs.	Not available	\$1.50 per transaction
Check Processing	No Fee	Standard: No Fee Value: \$5	No Fee
Stop Payment/NSF	\$29 / \$35	\$25 / \$20	No Fee / \$25
Account Closure	\$25 per account	\$20 per account	No Fee

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